

Forbes & Manhattan

Forbes & Manhattan Group Portfolio

Base & Precious Metals Group

Crocodile Gold	CRK-T
Avion Gold	AVR-T
Belo Sun Mining	BSX-T
Sulliden Gold	SUE-T
Alexis Minerals	AMC-T
Alder Resources	ALR-T
Apogee Minerals	APE-T
Castillian Resources	CT-T
Crowflight Minerals	CML-T
Kria Resources	KIA-T

Specialty Metals Group

Alderon Resource	ADV-T
Rodinia Lithium	RM-T
Largo Resources	LGO-T
Valencia Ventures	VVI-T

Agriculture Group

Allana Potash	AAA-T
Newport Mining	NMN-A
Atlantic Potash	private
Brazil Potash	private

Energy Group

Vast Exploration	VST-T
Longford Energy	LFD-T
Forbes Coal	private
Pitchblack Resources	PIT-T
Stetson Oil & Gas	SST-T

Financial Group

Dacha Capital	DAC-T
Aberdeen International	AAB-T

Partner with knowledge Profit from experience

A leader in the global resource-focused sectors, Forbes & Manhattan Inc. ("F&M") is a *private merchant bank* based in Toronto, Ontario, Canada, with offices, operations and assets across the globe.

F&M uses its industry proven technical and financial team, along with its capital, to *incubate, finance and manage public and private companies in the junior resource sectors*. We create shareholder value by uniting a successful combination of assets, financial backing, technical strength and marketing support throughout the entire corporate lifecycle.

Value Proposition Maximizing Shareholder Value

Access to Timely Capital

We finance early exploration-to-development companies across most resource sectors.

Faster Time to Close

When needed, we can close transactions within a 4 week timeline. The ability to close very quickly often addresses short-term capital needs.

Integrated Leadership

F&M takes direct involvement at the Senior Management, Board and Technical Advisory levels.

Extensive Capital Raising Relationships

Over the past 5 years, our experienced team has raised over \$3 billion in capital to support our portfolio companies.

What We Bring Industry Leading Professionals

Our success stems from our world-class, multi-disciplined team of technical, financial, marketing and legal professionals.

- Over 25 Geologists
- Over 25 Mining Engineers
- More than 40 Financial Professionals
- 4 full-time Securities Lawyers
- Full Back-Office Support staff

Investment Criteria

Build Assets & Unlock Value

F&M wants to back companies with projects that have the potential of becoming special assets. We look for opportunities where we can help unlock significant value through an exceptional technical team and ability to access additional growth capital.

No General Investment Size

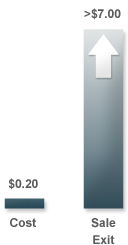
Instead, we assess opportunities on the merits of the project and develop our own view on current and future value, and look to make investments within our identified risk-reward spectrum.

Designed to Play Any Role

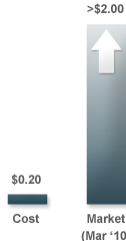
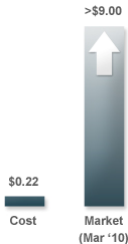
We'll do whatever is needed to build the asset and unlock value – from greenfield venture capitalist, to strategic development partner, to turn-around specialist.

Select Success Stories

with Tremendous Returns



CONSOLIDATED THOMPSON



Contact Us

Operations, Offices & Projects Worldwide

Canada: Toronto, Calgary, Montreal

USA: New York, Los Angeles

Europe: London

South America: Brazil, Peru, Columbia

South Africa: Johannesburg

Asia: China, Mongolia, Vietnam, Iraq

Australia

Corporate Head Quarters

65 Queen Street West

Suite 805, P.O. Box 71

Toronto, Ontario, Canada

M5H 2M5

Tel: +1 (416) 861-1685

info@forbesmanhattan.com

Select F&M Team Members

Stan Bharti, P.Eng

Founder, Chairman and CEO

George Faught, CA

Chief Operating Officer

Kam Gill

Corporate Secretary

Technical Team

David Argyle, MBA, Agriculture

John Begeman, P.Eng, Mining

David Gower, P.Geo, Mining

Mike Hoffman, P.Eng, Mining

Peter Tagliamonte, P.Eng, Mining

Ahmed Said, Energy

Investment / Transaction Team

Mark Eaton

Patrick Gleeson, MA, JD

Blair Krueger, MBA

Scott Moore, MBA

David Stein, MSc, CFA

Tony Wonnacott, LLB

International Advisory Board

General Lewis MacKenzie (CAN)

Hon. Pierre Pettigrew (CAN)

General Sir Michael Rose (UK)

General Jay Garner (USA)

General Ron Hite (USA)

General Chuck Wald (USA)

General George Joulwan (USA)

General Tony Zinni (USA)

General Larry Gillespie (USA)

Peter Boot (South America)